

Situatia activelor si obligatiilor F.O.A. pentru anul 2009, conform Regulamentului C.N.V.M. nr. 15/2004

Nr. crt.	Denumire element	Inceputul perioadei de raportare (31.12.2008)			Sfarsitul perioadei de raportare (31.12.2009)			Diferente (lei)	
		% din activul net	% din activul total	lei	% din activul net	% din activul total	Valuta (euro)		
I	Total active	100.37	100.00	16,866,227.17	100.27	100.00	0.00	21,963,474.24	5,097,247.07
1.	Valori mobiliare si instrumente ale pietei monetare, din care:	71.26	70.99	11,974,109.70	91.24	90.99	0.00	19,984,622.05	8,010,512.35
1.1.	valori mobiliare si instrumente ale pietei monetare admise sau tranzactionate pe o piata reglementata din Romania, din care:	60.92	60.69	10,236,888.19	80.85	80.63	0.00	17,709,473.85	7,472,585.66
	- actiuni	58.50	58.29	9,830,676.90	80.85	80.63	0.00	17,709,473.85	7,878,796.95
	- obligatiuni corporative	2.42	2.41	406,211.29	0.00	0.00	0.00	0.00	-406,211.29
1.2.	valori mobiliare si instrumente ale pietei monetare admise sau tranzactionate pe o piata reglementata dintr-un stat membru	0.00	0.00	0.00	2.53	2.52	130,821.20	553,138.20	553,138.20
1.3.	valori mobiliare si instrumente ale pietei monetare admise la cota oficiala a unei burse dintr-un stat nemembru sau negociate pe o alta piata reglementata dintr-un stat nemembru, care opereaza in mod regulat si este recunoscuta si deschisa publicului, aprobata de C.N.V.M.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.	valori mobiliare nou emise	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3.	alte valori mobiliare si instrumente ale pietei monetare mentionate la art. 102 (1) lit. a) din Legea nr. 297/2004, din care:	10.34	10.30	1,737,221.51	7.86	7.84	0.00	1,722,010.00	-15,211.51
	- valori mobiliare	10.34	10.30	1,737,221.51	7.86	7.84	0.00	1,722,010.00	-15,211.51
	- instrumente ale pietei monetare	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4.	Depozite bancare, din care:	28.56	28.46	4,799,400.38	8.92	8.90	0.00	1,953,824.19	-2,845,576.19
4.1.	depozite bancare constituite la institutii de credit din Romania	28.56	28.46	4,799,400.38	8.92	8.90	0.00	1,953,824.19	-2,845,576.19
4.2.	depozite bancare constituite la institutii de credit dintr-un stat membru	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4.3.	depozite bancare constituite la institutii de credit dintr-un stat nemembru	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5.	Instrumente financiare derivate	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6.	Conturi curente si numerar	0.39	0.38	64,738.53	0.11	0.11	0.00	23,920.07	-40,818.46
7.	Instrumente ale pietei monetare, altele decat cele tranzactionate pe o piata reglementata, conform art. 101 alin. (1) lit. g) din Legea nr. 297/2004	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8.	Titluri de participare la AOPC/OPCVM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9.	Alte active	0.17	0.17	27,978.56	0.01	0.01	0.00	1,107.93	-26,870.63
	- sume in sold la CREDIT BANK si BANKCOOP	0.15	0.15	24,618.55	0.00	0.00	0.00	0.00	-24,618.55
	- contracte de finantare persoane fizice	0.02	0.02	3,360.01	0.01	0.01	0.00	1,107.93	-2,252.08
II	Total obligatii	0.37	0.37	61,862.88	0.27	0.27	0.00	59,388.02	-2,474.86
1.	Cheltuieli pentru plata comisioanelor datorate SAI	0.04	0.04	6,677.64	0.00	0.00	0.00	0.00	-6,677.64
2.	Cheltuieli pentru plata comisioanelor datorate depozitarului	0.18	0.17	29,417.92	0.15	0.15	0.00	33,267.41	3,849.49
3.	Cheltuieli cu comisioanele datorate S.S.I.F.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4.	Cheltuieli cu comisioanele datorate DEPOZITARULUI CENTRAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5.	Cheltuieli cu comisioanele de rulaj si alte servicii bancare	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6.	Cheltuieli cu dobanzile	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7.	Cheltuieli de emisiune	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8.	Cheltuieli cu plata comisioanelor/tarifelor datorate C.N.V.M.	0.01	0.01	1,648.06	0.01	0.01	0.00	1,863.72	215.66
9.	Cheltuieli cu auditul financiar	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10.	Cheltuieli legale	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11.	Sume in curs de clarificare returnari cote parti	0.11	0.11	18,836.40	0.09	0.09	0.00	18,974.03	137.63
12.	Sume in curs de decontare aferente C.I. retrase	0.03	0.03	5,282.86	0.02	0.02	0.00	5,282.86	0.00
III	Valoarea activului net (I-II)	100.00	99.63	16,804,364.29	100.00	99.73		21,904,086.22	5,099,721.93
IV	Valoarea unitara a activului net (VUAN)			2.6050				3.5403	0.9353

Intocmit,

Administrator Societatea de Administrare a Investitiilor SAFI INVEST S.A.

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Situatia valorii unitare a activului net

lei

Denumire element	12/31/2009	12/31/2008	Diferente
Valoare activ net	21,904,086.22	16,804,364.29	5,099,721.93
Numar titluri de participare in circulatie	6,187,077	6,450,744	-263,667
Valoarea unitara a activului net	3.5403	2.6050	0.9353

Evolutia activului net si a VUAN in ultimii 3 ani

lei

	An 2007	An 2008	An 2009
Activ net	56,625,680.88	16,804,364.29	21,904,086.22
VUAN	8.7782	2.6050	3.5403

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Situatia detaliata a activelor FOA

Valori mobiliare admise sau tranzactionate pe o piata reglementata din Romania

12/31/2009

Nr. crt.	Emitent	Simbol	Data ultimei sedinte in care s-a tranzactionat	Nr. actiuni detinute	Valoare nominala lei	Valoare actiune lei	Valoare totala lei	Pondere in capitalul social al emitentului (%)	Pondere in activ total FOA (%)
1	BANCA TRANSILVANIA S.A.	TLV	12/24/2009	1,000,000	1.0000	2.1300	2,130,000.0000	0.0921	9.70
2	BRD - GROUPE SOC. GENERALE S.A.	BRD	12/24/2009	300,000	1.0000	13.0000	3,900,000.0000	0.0430	17.76
3	SIF BANAT CRISANA S.A.	SIF1	12/24/2009	2,250,000	0.1000	1.1300	2,542,500.0000	0.4099	11.58
4	SIF MOLDOVA S.A.	SIF2	12/24/2009	2,100,000	0.1000	1.1400	2,394,000.0000	0.4046	10.90
5	SIF TRANSILVANIA S.A.	SIF3	12/24/2009	2,000,000	0.1000	0.6800	1,360,000.0000	0.1831	6.19
6	SIF OLTENIA S.A.	SIF5	12/24/2009	2,563,800	0.1000	1.2700	3,256,026.0000	0.4419	14.82
7	OMV PETROM S.A.	SNP	12/24/2009	1,000,000	0.1000	0.2490	249,000.0000	0.0018	1.13
8	ROMPETROL RAFINARE S.A.	RRC	12/24/2009	2,300,000	0.1000	0.0630	144,900.0000	0.0109	0.66
9	ROMPETROL WELL SERVICES S.A.	PTR	12/24/2009	1,000,000	0.1000	0.4200	420,000.0000	0.3595	1.91
10	BIOFARM S.A.	BIO	12/24/2009	946,100	0.1000	0.2010	190,166.1000	0.0864	0.87
11	C.N.T.E.E. TRANSELECTRICA	TEL	12/24/2009	20,000	10.0000	13.5000	270,000.0000	0.0273	1.23
12	DAFORA S.A.	DAFR	12/24/2009	1,000,000	0.1000	0.1020	102,000.0000	0.1027	0.46
13	CONFECTIA S.A. TG. JIU	CNFG	10/8/2009	16,000	2.5000	9.0000	144,000.0000	6.6600	0.66
14	ARMAX GAZ S.A. MEDIAS	ARAX	12/24/2009	820,000	0.1000	0.0972	79,704.0000	0.1357	0.36
15	ELECTROARGES S.A. CURTEA DE ARGES	ELGS	12/24/2009	1,267,350	0.1000	0.3850	487,929.7500	4.4282	2.22
16	DUNAPREF S.A. GIURGIU	DGNA	12/16/2009	4,906	2.5000	8.0000	39,248.0000	1.3973	0.18
	TOTAL						17,709,473.8500		80.63

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Valori mobiliare admise sau tranzactionate pe o piata reglementata dintr-un stat membru

12/31/2009

Nr. crt.	Emitent	Simbol	Data ultimei sedinte in care s-a tranzactionat	Nr. actiuni detinute	Valoare nominala	Valoare actiune in euro	Valoare actiune in RON	Valoare totala lei	Pondere in capitalul social al emitentului (%)	Pondere in activ total FOA (%)
1	ERSTE GROUP BANK AG	EBS	12/30/2009	5,020	-	26.06	110.18689	553,138.1978	0.0013	2.52
	TOTAL							553,138.1978		2.52

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Depozite bancare

12/31/2009

Nr. crt.	Denumire banca	Data constituirii	Scadenta	Valoare initiala lei	Dobanda zilnica lei	Dobanda cumulata lei	Valoare actualizata lei	Pondere in activ total FOA (%)
1	LIBRA BANK	14-Dec- 2009	14-Jan- 2010	220,000.00	52.74	949.32	220,949.32	1.01
2	LIBRA BANK	18-Dec- 2009	04-Jan- 2010	784,000.00	177.21	2,480.88	786,480.88	3.58
3	LIBRA BANK	21-Dec- 2009	04-Jan- 2010	46,000.00	8.82	97.04	46,097.04	0.21
4	BANCA TRANSILVANIA	14-Dec- 2009	14-Jan- 2010	614,800.00	169.07	3,043.26	617,843.26	2.81
5	BANCA TRANSILVANIA	30-Dec- 2009	01-Feb- 2010	282,300.00	76.85	153.70	282,453.70	1.29
	TOTAL			1,947,100.00		6,724.19	1,953,824.19	8.90

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Valori mobiliare altele decat cele mentionate la art. 101 din Legea nr. 297/2004

12/31/2009

Nr. crt.	Emitent	Nr. actiuni detinute	Data achizitiei	Pret de achizitie lei	Valoare actiune lei	Valoare totala lei	Pondere in capitalul social al emitentului (%)	Pondere in activ total FOA (%)
1	ELVILA S.A.	1,722,010	9/13/1995	1,722,010.00	3.6405	1,722,010.00	6.3472	7.84
2	BURSA MARITIMA SI DE MARFURI CONSTANTA	1,998	10/16/1995	19,980.00	6.8343	0.00	1.9070	0.00
	TOTAL			1,741,990.00		1,722,010.00		7.84

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