

Situatia activelor si obligatiilor F.O.A. pentru semestrul I 2010, conform Regulamentului C.N.V.M. nr. 15/2004

Nr. crt.	Denumire element	Inceputul perioadei de raportare (31.12.2009)				Sfarsitul perioadei de raportare (30.06.2010)				Diferente (lei)
		% din activul net	% din activul total	Valuta (euro)	Lei	% din activul net	% din activul total	Valuta (euro)	Lei	
I	Total active	100.27	100.00	0.00	21,963,474.24	100.29	100.00	0.00	18,962,730.19	-3,000,744.05
1.	Valori mobiliare si instrumente ale pietei monetare, din care:	91.24	90.99	0.00	19,984,622.05	89.25	88.99	0.00	16,875,583.22	-3,109,038.83
1.1.	valori mobiliare si instrumente ale pietei monetare admise sau tranzactionate pe o piata reglementata din Romania, din care:	80.85	80.63	0.00	17,709,473.85	76.30	76.07	0.00	14,425,804.74	-3,283,669.11
	- actiuni	80.85	80.63	0.00	17,709,473.85	76.30	76.07	0.00	14,425,804.74	-3,283,669.11
	- obligatiuni corporative	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1.2.	valori mobiliare si instrumente ale pietei monetare admise sau tranzactionate pe o piata reglementata dintr-un stat membru	2.53	2.52	130,821.20	553,138.20	3.35	3.34	144,952.50	633,268.48	80,130.28
1.3.	valori mobiliare si instrumente ale pietei monetare admise la cota oficiala a unei burse dintr-un stat nemembru sau negociate pe o alta piata reglementata dintr-un stat nemembru, care opereaza in mod regulat si este recunoscuta si deschisa publicului, aprobata de C.N.V.M.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.	valori mobiliare nou emise	0.00	0.00	0.00	0.00	0.50	0.50	0.00	94,500.00	94,500.00
3.	alte valori mobiliare si instrumente ale pietei monetare mentionate la art. 102 (1) lit. a) din Legea nr. 297/2004, din care:	7.86	7.84	0.00	1,722,010.00	9.11	9.08	0.00	1,722,010.00	0.00
	- valori mobiliare	7.86	7.84	0.00	1,722,010.00	9.11	9.08	0.00	1,722,010.00	0.00
	- instrumente ale pietei monetare	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4.	Depozite bancare, din care:	8.92	8.90	0.00	1,953,824.19	3.71	3.70	0.00	701,723.71	-1,252,100.48
4.1.	depozite bancare constituite la institutii de credit din Romania	8.92	8.90	0.00	1,953,824.19	3.71	3.70	0.00	701,723.71	-1,252,100.48
4.2.	depozite bancare constituite la institutii de credit dintr-un stat membru	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4.3.	depozite bancare constituite la institutii de credit dintr-un stat nemembru	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5.	Instrumente financiare derivate	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6.	Conturi curente si numerar	0.11	0.11	0.00	23,920.07	1.88	1.88	0.00	356,280.39	332,360.32
7.	Instrumente ale pietei monetare, altele decat cele tranzactionate pe o piata reglementata, conform art. 101 alin. (1) lit. g) din Legea nr. 297/2004	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8.	Titluri de participare la AOPC/OPCVM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9.	Alte active	0.01	0.01	0.00	1,107.93	0.00	0.00	0.00	742.87	-365.06
	- sume in sold la CREDIT BANK si BANKCOOP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	- contracte de finantare persoane fizice	0.01	0.01	0.00	1,107.93	0.00	0.00	0.00	742.87	-365.06
9.	Dividende si alte drepturi de incasat, din care:	0.00	0.00	0.00	0.00	5.44	5.42	0.00	1,028,400.00	1,028,400.00
	- dividende	0.00	0.00	0.00	0.00	3.46	3.45	0.00	653,400.00	653,400.00
	- actiuni gratuite	0.00	0.00	0.00	0.00	1.98	1.98	0.00	375,000.00	375,000.00
II	Total obligatii	0.27	0.27	0.00	59,388.02	0.29	0.29	0.00	55,525.54	-3,862.48
1.	Cheltuieli pentru plata comisioanelor datorate SAI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.	Cheltuieli pentru plata comisioanelor datorate depozitarului	0.15	0.15	0.00	33,267.41	0.16	0.16	0.00	30,059.44	-3,207.97
3.	Cheltuieli cu comisioanele datorate S.S.I.F.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4.	Cheltuieli cu comisioanele datorate DEPOZITARULUI CENTRAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5.	Cheltuieli cu comisioanele de rulaj si alte servicii bancare	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6.	Cheltuieli cu dobanzile	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7.	Cheltuieli de emisiune	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8.	Cheltuieli cu plata comisioanelor/tarifelor datorate C.N.V.M.	0.01	0.01	0.00	1,863.72	0.01	0.01	0.00	1,684.00	-179.72
9.	Cheltuieli cu auditul financiar	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10.	Cheltuieli legale	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11.	Sume in curs de clarificare returnari cote parti	0.09	0.09	0.00	18,974.03	0.10	0.10	0.00	18,499.24	-474.79
12.	Sume in curs de decontare aferente C.I. retrase	0.02	0.02	0.00	5,282.86	0.03	0.03	0.00	5,282.86	0.00
III	Valoarea activului net (I-II)	100.00	99.73		21,904,086.22	100.00	99.71		18,907,204.65	-2,996,881.57
IV	Valoarea unitara a activului net (VUAN)				3.5403				3.0559	-0.4844

Intocmit,

Administrator Societatea de Administrare a Investitiilor SAFI INVEST S.A.

Avizat,

Control Intern

Situatia valorii unitare a activului net

lei

Denumire element	6/30/2010	6/30/2009	Diferente
Valoare activ net	18,907,204.65	16,660,167.06	2,247,037.59
Numar titluri de participare in circulatie	6,187,077	6,187,077	0
Valoarea unitara a activului net	3.0559	2.6927	0.3632

Evolutia activului net si a VUAN in ultimii 3 ani

lei

	6/30/2008	6/30/2009	6/30/2010
Activ net	35,144,251.11	16,660,167.06	18,907,204.65
VUAN	5.4481	2.6927	3.0559

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Situatia detaliata a activelor FOA

Valori mobiliare admise sau tranzactionate pe o piata reglementata din Romania

6/30/2010

Nr. crt.	Emitent	Simbol	Data ultimei sedinte in care s-a tranzactionat	Nr. actiuni detinute	Valoare nominala lei	Valoare actiune lei	Valoare totala lei	Pondere in capitalul social al emitentului (%)	Pondere in activ total FOA (%)
1	BANCA TRANSILVANIA S.A.	TLV	6/30/2010	1,000,000	1.0000	1.3800	1,380,000.0000	0.0921	7.28
2	BRD - GROUPE SOC. GENERALE S.A.	BRD	6/30/2010	280,000	1.0000	10.7000	2,996,000.0000	0.0402	15.80
3	SIF BANAT CRISANA S.A.	SIF1	6/30/2010	2,500,000	0.1000	0.9900	2,475,000.0000	0.4555	13.05
4	SIF MOLDOVA S.A.	SIF2	6/30/2010	2,100,000	0.1000	0.9400	1,974,000.0000	0.4046	10.41
5	SIF TRANSILVANIA S.A.	SIF3	6/30/2010	2,000,000	0.1000	0.4720	944,000.0000	0.1831	4.98
6	SIF OLTENIA S.A.	SIF5	6/30/2010	2,500,000	0.1000	1.1800	2,950,000.0000	0.4309	15.56
7	ROMPETROL WELL SERVICES S.A.	PTR	6/30/2010	1,000,000	0.1000	0.3120	312,000.0000	0.3595	1.65
8	BIOFARM S.A.	BIO	6/30/2010	794,000	0.1000	0.1730	137,362.0000	0.0725	0.72
9	DAFORA S.A.	DAFR	6/30/2010	2,000,000	0.1000	0.1080	216,000.0000	0.2054	1.14
10	CONFECTIA S.A. TG. JIU	CNFG	3/29/2010	16,000	2.5000	8.8287	141,259.1409	6.6600	0.74
11	ARMAX GAZ S.A. MEDIAS	ARAX	6/30/2010	800,000	0.1000	0.1230	98,400.0000	0.1324	0.52
12	ELECTROARGES S.A. CURTEA DE ARGES	ELGS	6/30/2010	1,267,350	0.1000	0.6100	773,083.5000	4.4282	4.08
13	DUNAPREF S.A. GIURGIU	DGNA	6/29/2010	4,906	2.5000	5.8500	28,700.1000	1.3973	0.15
	TOTAL						14,425,804.7409		76.07

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Valori mobiliare admise sau tranzactionate pe o piata reglementata dintr-un stat membru

6/30/2010

Nr. crt.	Emitent	Simbol	Data ultimei sedinte in care s-a tranzactionat	Nr. actiuni detinute	Valoare nominala	Valoare actiune in euro	Valoare actiune in RON	Valoare totala lei	Pondere in capitalul social al emitentului (%)	Pondere in activ total FOA (%)
1	ERSTE GROUP BANK AG	EBS	6/30/2010	5,500	-	26.355	115.139724	633,268.4820	0.0015	3.34
	TOTAL							633,268.4820		3.34

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Depozite bancare

6/30/2010

Nr. crt.	Denumire banca	Data constituirii	Scadenta	Valoare initiala	Dobanda zilnica	Dobanda cumulata	Valoare actualizata	Pondere in activ total FOA
				lei	lei	lei	lei	(%)
1	LIBRA BANK	14-Jun- 2010	14-Jul- 2010	300,000.00	41.92	712.60	300,712.60	1.59
2	BANCA TRANSILVANIA	17-Jun- 2010	19-Jul- 2010	400,000.00	72.22	1,011.11	401,011.11	2.11
	TOTAL			700,000.00		1,723.71	701,723.71	3.70

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Valori mobiliare altele decat cele mentionate la art. 101 din Legea nr. 297/2004

6/30/2010

Nr. crt.	Emitent	Nr. actiuni detinute	Data achizitiei	Pret de achizitie lei	Valoare actiune lei	Valoare totala lei	Pondere in capitalul social al emitentului (%)	Pondere in activ total FOA (%)
1	ELVILA S.A.	1,722,010	9/13/1995	1,722,010.00	3.6290	1,722,010.00	6.3472	9.08
2	BURSA MARITIMA SI DE MARFURI CONSTANTA	1,998	10/16/1995	19,980.00	6.8343	0.00	1.9070	0.00
	TOTAL			1,741,990.00		1,722,010.00		9.08

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